

Municipal Rates Concession

Retrospective concession application form 2023-24

This form to be completed by council personnel only, for all applications for DFFH approval.
Please email form to concessionsinvoices@dffh.vic.gov.au

A - Ratepayer's details

First name
Last name
Customer's address
Council

B - Concession card details

Card type (please mark with an X) Pensioner Concession Card DVA Gold Card - TPI DVA Gold Card - WW
Centrelink CRN
DVA file no

Councils must verify that the customer held an eligible card for the period for which a backdate is requested. The customer may need to provide a Confirmation of Entitlement letter from Centrelink for older claims.

C - Retrospective concession details

Councils can approve retrospective concessions for up to one previous financial year for all ratepayers.

Council approval	Year	Cap	Concession amount
	2022-23	\$ 253.20	
Total amount			\$ -

Assessment No:

DFFH will assess and approve up to a maximum of three (3) previous financial years.

DFFH approval	Year	Cap	Concession amount
	2021-22	\$ 247.00	
	2020-21	\$ 241.00	
	2019-20	\$ 235.15	
Total amount			\$ -

For DFFH use only

<input type="checkbox"/>	2021-22	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	2020-21	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	2019-20	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No

Total approved by DFFH

Assessed by DFFH

Name:

Date:

Signature:

D - Reason for retrospective claim for DFFH approval (please mark with an X)

- Council error (council must provide a brief description of error with accompanying email)
 On the spouse's death, the concession was not transferred to the surviving spouse.
 The customer was prevented by a serious illness or disability. The customer must provide support documentation, such as a medical certificate. An administration order from VCAT is also acceptable.

E - Certification by the Council

I certify that the details of the customer in this retrospective application have been verified and accepted by the Local Council to prove his/her eligibility for concession on Municipal Rates and Charges.

Certified and Approved by:

Name
Title
Email
Phone
Date