

Colac Otway Shire



Application for Assistance to Rates Debtor Due to Financial Hardship (pursuant to Council Policy 11.4 – Assistance to Rates Debtors in Financial Hardship)

Statutory Declaration of Applicant

I,
(Print full name of applicant)

Of
(Address of applicant)

Phone: Home:..... Work:.....

Mobile:

E-mail:

hereby apply for assistance with payment of municipal rates for the following property, which is owned by me:-

.....

on the grounds that I am experiencing financial hardship.

I acknowledge that any assistance granted is given on the basis that I will make an arrangement to repay the principal amount outstanding within the time frame agreed to in this Agreement.

I also acknowledge that failure to keep this arrangement may result in interest that has been waived being reinstated and/or the debt being referred to Council's debt collectors.

I also solemnly and sincerely declare:-

- (a) that the above property is used by me as my primary place of residence
- (b) that the information provided by me in relation to personal details, income and expenditure is true and correct
- (c) that I will advise Council as soon as possible if I decide to sell the above property during the term of this agreement
- (d) that I acknowledge I may be required to provide personal financial information in support of this application
- (e) that I agree to have my application assessed by suitably qualified non Council staff if required
- (f) that I agree to meet with such independent assessors if required.

Declared at by

On day of 20.....

Signed:
(signature of applicant)

Before me:
(Justice of the Peace)

PERSONAL PROFILE

Name:	
Address:	
Age:	
Number of Dependants	Ages of Dependants:
How many income earners in the house	Total Household Income p.a. \$
Number of School Age Children	
School/s Attended	

AMOUNT OF DEBT TO COUNCIL

Property Address	
Rates	
Interest	
Arrears	
Other Charges	
Special rate/charge	
TOTAL	

EMPLOYMENT STATUS

Current Status	Employed Unemployed On pension Other
	<i>If employed complete the next section</i>
Occupation:	
Employer	
Employer's Address	
Period Employed	
Nature of Employment	Full Time Part time Casual Other
Source of Income If NOT employed	

WEEKLY INCOME

This section identifies your sources of weekly income

Source of weekly Income	Amount	As evidenced by:	Sighted
Gross Wage		Pay advice	
Less tax		Pay advice	
Less deductions (list)			
- Superannuation		Pay advice	
- Medicare			
-			
-			
Average amount weekly overtime (\$) available			
NETT weekly wage	\$		
Other Income			
Shares income			
Interest on Investments			
Loan Repayments (to you)			
Business Dividends			
Other (please list)			
TOTAL WEEKLY INCOME			
WEEKLY EXPENSES			
Type of expense	Amount	As evidenced by:	Sighted
Mortgage (this property)		Statement from bank	
Mortgage (other properties)			
Car repayments		Payment records	
Insurance - car			
Petrol			
Credit card repayments		Account from supplier	
Gas		Account from supplier	
Electricity		Account from supplier	
Water rates		Account from supplier	
Insurance -house			
Food			
Groceries (excl food)			
Clothes/shoes			
Phone			
Internet			
Child care (nett cost)			
School Fees			
Medical Insurance			
Dental Insurance			
Pharmaceuticals			
Alcohol/cigarettes			
List other expenses			

ASSETS

This section identifies all assets you own or have an interest in

Type of Asset	Description/Address/Model /Amount etc	Current value
House		
Car		
House furniture		
Other real estate (list)		
Share portfolio		
Term Deposits		
	Maturity Date:	
Bank Account	Pls provide balance	
Interest in businesses etc	List business and extent of your interest	

LIABILITIES

This section identifies major debts you have

Type of Liability	Description/Creditor/etc	Balance owing
Mortgage - house		
Mortgage –other real estate interests		
Car Loan		
Credit cards		
Personal loans		
Family loans		
Other – (list)		

ANTICIPATED SOURCES OF INCOME -list any abnormal sources of income you expect in the next 12 months (eg: tax returns, inheritance , Family Law, TAC settlement etc)

Source of Income	When Due	Amount

